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FOREWORD

China Coal & Mining Expo brings down the curtain of another great year, a year when Together Expo organized its 20th energy-related shows.

In the past 17 years, Together Expo has advanced into an organizer that focuses on facilitating the enhancement of the national energy sector, which is vital to sustain China's double-digit GDP growth.

In 2010, Together Expo will capitalize on its success in 2009 and continue to organize China Coal Expo, Energy Summit and China Geo-Tech, playing its role servicing the energy sector. When we raise our glasses to toast for the success of China Coal & Mining Expo, we are also looking forward to the many more rewarding coal events that we will stage.

The following post-show report summarizes not only the achievement of Together Expo and fellow members from the coal industry, but also reflects the trends and further potential for the Chinese market. We hope that it will be useful for your plans for 2010.

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Post-show Report

Coal production has increased dramatically, coal productivity level has promoted greatly, and coal market reform has made breakthrough progress. As China's fundamental industry, the coal industry ensures the nation's energy supply, promotes regional economic and social development, supports the nation's industrial construction, and has made its great contribution to the stable and rapid development of national economy. By the end of 2008, China's coal proved reserves has reached 1.2 trillion tons, and the coal production has cumulated to 45.9 billion tons. At present China's primary energy production of coal accounts for 76% of the total, accounting for 69% of energy consumption.

Response to the international financial crisis, China coal industry has adopted and implemented packages of policies and measures proposed by the Party and government, and made remarkable achievements. China Coal & Mining Expo 2009 is held under this kind of condition. aimed at further strengthening the scientific and technological innovation, summarizing and exchanging the innovation achievements of China coal industry, enhancing enterprise confidence and ability of independent innovation, promoting the application of new achievements, new technologies and new equipment, raise the overall level of scientific and technological development of China's coal industry.

The China 13th International Technology Exchange & Equipment Exhibition on Coal & Mining (also known as China Coal & Mining Expo 2009) was successfully held during 27-30 October 2009, at the National Agriculture Exhibition Center in Beijing, P.R. China.

China Coal & Mining Expo has seen phenomenal growth in the past 25 years, both in number of exhibiting companies and the space taken. The scale of this year's event has grown by 34% from the previous edition in 2007, covering over 26,000 sqm of net exhibiting area. There are total 347 exhibiting companies from 19

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countries and region including China, Australia, Austria, Canada, Czech Republic, Finland, France, Germany, Hong Kong SAR, Italy, Netherlands, Poland, Russia, South Africa, Spain, Turkey, UK, Ukraine, USA. and the total number of visitors registered was 24,232 again a good growth of 27% from the previous edition. Tremendous efforts has been dedicated to attain this growth and today CHINA COAL & MINING EXPO remains the largest and the most established underground coal event worldwide.

This year's exhibition was supported by the international coal and mining community. There are 347 exhibitors from 19 countries and regions, showcasing the latest technology and equipment of coal mining and processing facilities, on an unprecedented scale ever achieved in the country. Country pavilions are organized by major associations and government promotion units, including UK's ABMEC, Austrade and State Development of Queensland Government Office, Germany's VDMA, US Department of Commerce, West Virginia Development Office, Czech Republic's and CDT etc. Indeed, this is THE SHOW for China for global trade cooperation and technology exchange, which plays an essential role in facilitating business cooperation and in advancing the country's technology in the sector.

Such mission was further realized and represented through the 8 sessions of technical seminars held during the exhibition. Latest technology achievements were shared among the professional community, including hundreds of those delegates came from different part of the nation.

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OPENING CEREMONY

The opening ceremony, held at 10:00am on 27 October 2009, was witnessed by over 5,000 guests.

The Master of Ceremony Mr. Qiang Zhimin, Vice President of China National Coal Association introduced leaders from the Chinese & overseas governments, members from local and international associations, officials and representatives from embassies and visiting dignitaries.

Mr. Wang Xianzheng, Standing Committee Member of Chinese People's Political Consultative Conference (COPCC) and President of China National Coal Association, made his address and thanked the overwhelming support from both the overseas and domestic associations and exhibitors which reflect the rapid growth of coal market and demands in China.

Ms. Zhang Meiyong, Vice-Chairwoman of Chinese People's Political Consultative Conference (CPPCC) then announced the opening-up of the China Coal & Mining Expo 2009.

We have more than 50 VIPs attending the ceremony in the presence of guests from domestic and overseas government officials, industry associations and major coal mining corporations & equipment suppliers including:

1. Ms. Zhang Meiyong
Vice-Chairwoman of Chinese People's Political Consultative Conference (CPPCC)
2. Mr. Wang Xianzheng
Standing Committee Member of the Chinese People's Political Consultative Conference (CPPCC) & President of China National Coal Association (CNCA)

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3. Mr. Zhao Tie Chui
Vice-Minister of State Administrator of Work Safety
Administrator of State Administration of Coal Mine Safety
4. Mr. Pu Hong Jiu
Vice President of China National Coal Association (CNCA)
5. Mr. Lu Chang Hua,
Deputy Secretary General of the China People's Political Consultative Conference (CPPCC)
6. Mr. Zhai Ligong
Chairman of Supervisory Association of China National Coal Group Corp.
7. Mr. Jia Cheng Bin
Vice Chairman of China Machinery Industry Federation
8. Mr. Wu Yin
Vice Minister of National Energy Administration
9. Mr. Wu Aihe,
Director of Industry Association of State-Owned Assets Supervision and Administration Commission of the State Council
10. Prof. Jozef Dubinski
Chairman of the International Organizing Committee, World Mining Congress
11. Mr. Michael Geßner
Director General of Ministry of Economic Affairs and Energy of North Rhine-Westphalia, Germany

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12. Mr. Alan Morrell
Minister (Commercial) of the Australian Embassy
13. Mr. David Ward
First Secretary of UK Embassy
14. Mr. Thomas Walther
Second Secretary, Trade Promotion Office of German Embassy
15. Mr. Klaus Stockmann
Deputy Director of German Machinery and Plant Manufacturers Association (VDMA)
16. Mr. Steve Gretton
President of Association of British Mining Equipment Companies (ABMEC)
17. Ms. Ruth Bailey
Director General of Association of British Mining Equipment Companies (ABMEC)
18. Mr. Vitezslav Votruba
Acting President of Czech Extraction & Mining Technology
19. Mr. Zhang Wen Xue
Chairman of Kailun Coal Group
20. Mr. Bai Pei Zhong
Deputy General Manager of Shanxi Coking Coal Group Co. Ltd.
21. Mr. Liu Dong Cai
Deputy General Manager of Tiefa Coal Industry Group., Ltd.

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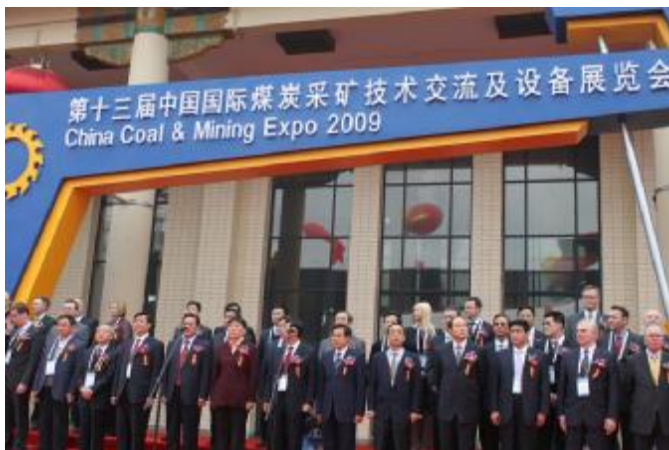
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22. Mr. Li Dong

Deputy General Manager of Shen Hua Group Co., Ltd.

23. Mr. Hong Yu

Deputy General Manager of China National Coal Group Corp.



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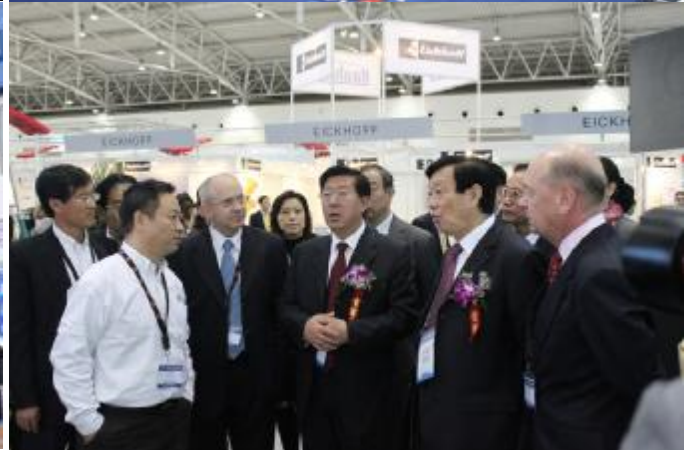
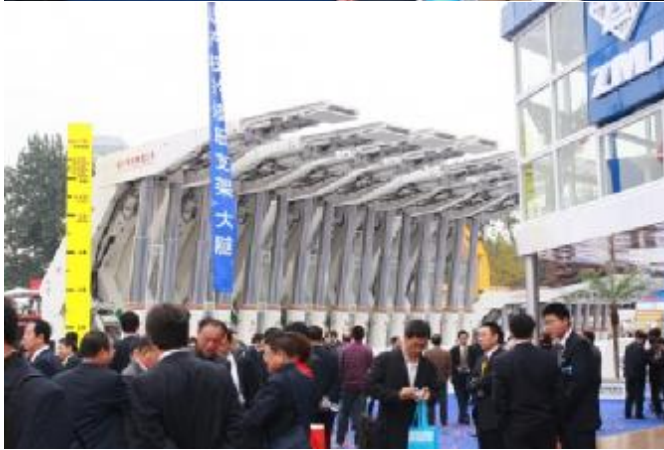
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Media Representatives at the Opening Ceremony

LOCAL MEDIA --

Xinhua News Agency; China Coal News, China Work Safety News, China Enterprise News, China Energy News, Coal Science and Technology, Metal Mine, Mining Asian, Labour Protection Magazine, www.chinacoal.org.cn, www.coal.com.cn, China Equipment, www.xinhuanet.com, www.sina.com.cn, www.baidu.com

OVERSEAS MEDIA –

E& MJ; Coal Age, Infomine; World Coal, Coal International

EXHIBITOR STATISTICS

- n Total 347 exhibitors from 19 countries & regions.
- n Exhibitors from China, Australia, Austria, Canada, Czech Republic, Finland, France, Germany, Hong Kong SAR, Italy, Netherlands, Poland, Russia, South Africa, Spain, Turkey, UK, Ukraine, USA
- n 8 sections of technical seminars were held during the exhibition.
- n Exhibiting Area (Net): Over 26,000 sqm
19,155sqm (outdoor) and 7,688sqm (indoor)



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VISITOR STATISTICS

There are 24,232 visitors registered at the show, their business categories and demographic distribution are listed below.

<u>Visitor's Demographics Breakdown</u>	<u>Percentage</u>	<u>Visitors No.</u>
Beijing	35.62%	8631
North East (Liaoning, Heilongjiang, Jilin)	7.68%	1861
Northern China (Shanxi, Hebei, Inner Mongolia, Tianjin)	25.80%	6252
Eastern China (Shandong, Jiangsu, Shanghai, Anhui, Zhejiang, Fujian, Jiangxi)	17.96%	4352
Southern China (Guangdong, Guangxi, Hainan)	0.61%	148
Central China (Henan, Hunan, Hubei)	5.40%	1309
North West (Shanxi, Ningxia, Xinjiang, Gansu, Qinghai)	3.94%	955
South West (Guizhou, Sichuan, Chongqing, Yunnan)	1.17%	284
Overseas	1.82%	441

<u>Business Categories of Visitors' Background</u>	<u>Percentage</u>	<u>Visitors No.</u>
Government Agency	7.95%	1926
Coal & Mineral Productions	24.41%	5915
Association & Societies & Media	3.75%	909
Equipment Manufacturers	24.99%	6056
Mine Geological Exploration	1.56%	378
Mine Construction	9.19%	2227
Design & Research	10.76%	2607
Trading Companies	9.39%	2275
Others	8%	1939

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<u>Products of Interest</u>	<u>Percentage</u>	<u>Visitors No.</u>
Underground coal mining equipment	53.75%	13025
Roadway tunnelling & supporting	20.73%	5023
Transportation for coal mining	23.91%	5794
Coal washing & processing	13.18%	3194
Mining safety & monitoring control	16.09%	3899
Service for coal mining	12.24%	2966
Electric equipment and material for coal mining	19.98%	4842
Surface mining equipment	6.42%	1556
Mine Environmental protection	6.27%	1519
Others,	2.37%	574

<u>Visitor's Target</u>	<u>Percentage</u>	<u>Visitors No.</u>
To observe the newest development trend of technology & equipment	70.74%	17142
To compare features of equipment from different suppliers	23.52%	5699
To meet with existing customers & business fellows	17.98%	4357
To purchase equipment	7.50%	1817
To search for overseas partners	7.92%	1919
Others	2.11%	511

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China is the world's largest coal producer and consumer, and coal industry is one of China's fundamental industry. For further development and progress, the coal industry must continuously improve the capability of independent innovation. Promoting the stable and sustainable development of coal industry is not only the demand of China's economic and social development, but also the contribution to the development of world coal industry. China Coal & Mining Expo as an important mean to strengthen international exchanges and economic cooperation in the coal field; and as a platform to improve the level of localization of coal mining machinery and equipment, and introduce foreign advanced technology. Together Expo with our Chinese partners, will continue to work and make the exhibition the best in the industry.

*** END ***

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